

WILMERHALE

September 25, 2014

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The Honorable Lorna G. Schofield
United States District Court
Southern District of New York
500 Pearl Street
New York, New York 10007

Re: *Marvin A. Eaton, Individually and on Behalf of All Other Similarly Situated v. EDAP TMS S.A., Marc Oczachowski, and Eric Soyer*, Civ. Action No. 1:14-cv-06069-LGS [rel. 1:14-cv-06188-LGS]

Dear Judge Schofield:

In accordance with Rule 1.B.2 of Your Honor's Individual Practices, plaintiff Marvin A. Eaton ("Plaintiff") and defendants EDAP TMS S.A. ("EDAP"), Marc Oczachowski and Eric Soyer (collectively, "Defendants," and together with Plaintiff, the "Parties") respectfully submit this joint letter motion requesting an extension of time for Defendants to answer, move, or otherwise respond to the complaint in the above-captioned class action (the "Complaint"), and an adjournment of the initial pretrial conference currently scheduled for October 3, 2014. This is the Parties first request for an extension of time or adjournment in this action.

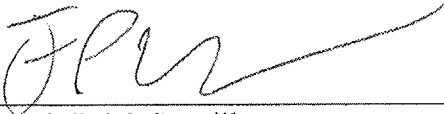
This is a federal securities class action against EDAP and certain of its officers. There is presently a related federal securities class action pending before this Court. The Parties anticipate that this action and the related action will be ultimately consolidated and a lead plaintiff appointed pursuant to the provisions of the Private Securities Litigation Reform Act of 1995, 15 U.S.C. §§ 77z-1, 78u-4(a)(3). The Parties further anticipate that the lead plaintiff will designate an existing complaint to apply to the litigation or file a consolidated amended complaint. The Parties therefore agree that it would be duplicative and wasteful of the Court's resources for Defendants to respond to the Complaint or for the Parties to attend an initial pretrial conference prior to a ruling on the consolidation of this action and the related action and the appointment of a lead plaintiff.

The Parties respectfully request that Defendants' obligation to answer or otherwise respond to the complaint be extended until after a ruling on the consolidation of this action and the related action and the appointment of lead plaintiff. The Parties further request that the initial pretrial conference scheduled for October 3, 2014 be adjourned until after a ruling on the consolidation of this action and the related action and the appointment of lead plaintiff.

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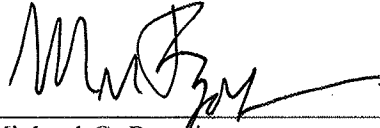
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Respectfully submitted,



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*Attorneys for Defendants EDAP TMS S.A.,
Marc Oczachowski, and Eric Soyer*

SO ORDERED on this ____ day of
_____, 2014
